William R. Torbert, 1944-

Principal, Action Inquiry Associates LLC
Co-Founder and Director Emeritus, Global Leadership Associates
Director, Amara Collaboration
Founding Member, Action Inquiry Fellowship
Fellow, Organizational Behavior Teaching Society
Professor Emeritus, Carroll School of Management, Boston College

138 Parker St, Newton MA 02459

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Education

B.A. 1965, Yale University, Political Science & Economics, magna cum laude, phi beta kappa

Nine-week Applied Behavioral Science Internship Program,

National Training Laboratories, 1970

Ph.D. 1971, Yale University, Administrative Sciences

The Gurdjieff Work, 1964-1989

Dozens of 3-Day to Week-Long 2-loop & 3-loop Action Learning Experiences (Tavistock Group Relations, Esalen, Shambhala, Integral, SoL, OBTC, Bath U. Emergent Approaches to Inquiry, etc.)

Prior Positions and Board Memberships

1962: Legislative Intern, Senator Claiborne Pell (D-RI), U.S. Senate

1963: Surveyor, Rogers Exploration Co., Somalia

1963-65: Editor, Columnist & Vice-Chairman, Yale Daily News

1965-66: Associate Director, Yale Summer High School

1966-68: Founder & Director, Yale Upward Bound Program

1970-72: Assistant Professor, School of Business, Southern Methodist University

1972-76: Associate Professor, Graduate School of Education, Harvard University

1977-78: Founder & President, The Theatre of Inquiry, Inc.

1978-87: Graduate Dean, School of Management, Boston College

1986-88: Board member, Organization Behavior Teaching Society

1988-2008: Full Professor, Carroll School of Management, Boston College

1989-2009 Board member, Trillium Asset Management

1992-95: Board member, Pilgrim Health Care

1995-99: Board Member, Harvard Pilgrim Health Care

1994-97: Director, Organization Transformation PhD Program, Boston College;

1994-97: Chair, Organization Development & Change Division,

Academy of Management

2008- : Professor Emeritus, Boston College

2008-12: External Faculty: Shambhala Summer Institute

2013: Distinguished Visiting Professor, University of San Diego School of Leadership and Education Sciences

Books

- Being for the Most Part Puppets: Interactions Among Men's Labor, Leisure and Politics, with Malcolm P. Rogers, Schenkman Publishing, Cambridge MA, 1972.
- *Learning from Experience: Toward Consciousness*, Columbia University Press, New York NY, 1973. (also published in Portuguese by the U. of Sao Paulo Press)
- Creating a Community of Inquiry: Conflict, Collaboration, Transformation, Wiley, London, 1976.
- Managing the Corporate Dream: Restructuring for Long-Term Success, Dow Jones-Irwin, Homewood IL, 1987.
- The Power of Balance: Transforming Self, Society, and Scientific Inquiry, Sage Publications, Newbury Park CA, 1991.
- Sources of Excellence: An Unorthodox Inquiry into Quality in Recent U.S. Presidencies, in Business Leadership, in Management Education, in Adam Smith's Ethics, and in Pythagorean Mathematics, Edge\Work Press, Boston MA, 1993.
- Personal and Organizational Transformations: The True Challenge of Generating Continual Quality Improvement, with Dalmar Fisher, McGraw-Hill, England, 1995.
- *Transforming Social Inquiry, Transforming Social Action*, edited with Francine Sherman, Kluwer Academic Publishers, Boston MA, 2000.
- Personal and Organizational Transformations: Through action inquiry, (Rev. ed.) with Dalmar Fisher and David Rooke, Edge\Work Press, Boston MA, 2000, 2001, 2003, 2006.
- Action Inquiry: The Secret of Timely and Transforming Leadership, with Associates. San Francisco CA: Berrett-Koehler Publishers. 2004. (Translated and published in Japanese, 2016.
- Eros/Power: Love in the Spirit of Inquiry Transforming How Women and Men Relate, with Hilary Bradbury. Tucson AZ: Integral Publishers, 2016.

Consultancies and Action Research Sites

Phillips Academy, Andover MA, 1968

Taft School, Waterbury CT, 1969

Danforth Foundation, St. Louis MO, 1970

Metropairways, Boston MA, '75-76

Gillette, Boston MA, 1977

Odebrecht Construction Co, Salvador Brazil, 1978-1988

Desktop Software Corporation, Princeton NJ, 1983

Digital Equipment Corporation, Maynard MA, 1984

New York State Regents, Albany NY, 1985

American Rehabilitation Inc., Harrisburg PA, 1986

Bellcore, Princeton NJ, 1987

Citizens Energy Corporation, Boston MA, 1988-89

Boston Management Consortium, Boston MA, 1989-95

Pilgrim Health Care, 1989-92

US HomeCare, Westchester NY, '90

Association of Quality Clubs, 1989-1992

Lego, 1992

Volvo (England), 1993

Croyden College (England), 1993

PricewaterhouseCoopers (England), 1999

UBSWarburg (England), 2001

DeutscheBank International Credit Trading (England), 2001

National Security Agency, 2003

Center for Creative Leadership, 2004-2007

DriveTime, 2005

Akibia, 2006

Henry Mayo Newhall Memorial Hospital, 2008

Maritz, 2008

University of San Diego Leadership Institute at the School of Leadership and Education Sciences, 2008-2013

Cal Poly University SUSTAIN, 2011-12

Honors

1961, American History Prize, Phillips Academy

1965, All-Ivy League Soccer, American History Prize, magna cum laude, phi beta kappa, B.A., Yale

1966-70, Danforth Graduate Fellowship

1971, Outstanding Professor Award, Southern Methodist University

1976, Distinguished Visiting Professor, Oregon State University

1988, Alpha Sigma Nu national book award for Managing the Corporate Dream

1990, Second Place, Nat'l Distinguished Educator in Organizational Behavior Award

1991, Teaching Excellence Award, Carroll Grad School of Mgt Alumni Association

1992, Best Article Award. Management Education and Development

- Finalist, AoM Terry Book Award, for *The Power of Balance: Transforming Self, Society and Scientific Inquiry*
- 1998, OB Division, Academy of Management, Innovative Session Award, for Symposium "Creating a Transformational Science"
- 1999, One of 18 international scholar/artist/practitioner leaders invited to participate in Fetzer Institute Working Conference "Toward a Participative Worldview"
- 2000, Society for Organizational Learning Research Fellowship Elected, Beta Gamma Sigma, Business Schools Honor Society Distinguished Speaker, Organization Development & Change Div, AoM
- 2004, Raymond Keyes Distinguished Service Award, Carroll School of Management, Boston College
- 2006 AESC Annual Award for Best Published Research on Leadership and Corporate Governance, for April 2005 *HBR* article "Seven Transformations of Leadership" (the AESC is the worldwide Association of Executive Search Consultants)
- 2008, Distinguished Speaker or Keynote Leader at:
 - 1) the Organization Behavior Teaching Conference
 - 2) the Shambhala Summer Institute
 - 3) the Integral Theory in Action Conference, and
 - 4) the Academy of Management Organization Development & Change Division.
- 2008, David Bradford Career Distinguished Educator Award from the Organization Behavior Teaching and Management Education Society Best Alternative Approach Paper Award, Integral Theory in Action Conference
- 2010, Outstanding Scholar Award, Western Academy of Management
- 2012, 2005 *HBR* article "Seven Transformations of Leadership" selected for top ten *HBR* **Must Reads on Leadership** volume
- 2013, Walter F. Ulmer, Jr. Applied Leadership Research Career Contribution Award from the Center for Creative Leadership
- 2014, Chris Argyris Career Achievement Award, Academy of Management
- 2015, Keynote Speaker, Integral Theory Conference

Professional Associations (during academic career, 1966-2008)

Academy of Management
Organizational Behavior Teaching Society
Society for Values in Higher Education
Society for Organizational Learning

Founding Editorial Board:

Journal of Management Learning Journal of Management Inquiry Academy of Management Learning and Education Journal of Action Research Journal of Transformative Education and member of many other journal editorial boards

Executive Education Programs presented at

Harvard, Management of Lifelong Learning Program
Columbia University
University of Michigan, Public Utilities Program
Boston College, Advanced Certificate in Management
Boston College, International Marketing Institute
Dom Cabral Executive Training Foundation, Minas Gerais, Brazil

Executive PhD Program, Benedictine University

Monitor University

Arthur D. Little Management Institute

CEO Forum, Center for Responsible Leadership, Boston College

Bath University School of Management, UK

Colorado Tech Advanced Studies Program

Antioch McGregor Conflict Analysis & Engagement Program

Authentic Leadership in Action Institute, Canada

Courses Taught

at Boston College:

Leadership Workshop (100 students/class, MBA core course on

philosophy and practice of management, central to program's action learning orientation)

Consulting: Practice and Theory (both as PhD course & as MBA elective)

Organizational Behavior (introductory undergraduate course)

Western Cultural Tradition (intensive, year-long undergraduate Arts & Sciences Honors course)

Qualitative Research Methods (PhD course)

Action Research Methods (PhD course)

Leadership for Change (year-long action learning executive program)

at Harvard Graduate School of Education:

Organizing: Practice and Theory (120 students/class)

Philosophy, Politics, and Methodologies in the Social Sciences

Interpersonal Effectiveness in Administration

Action Research: Diagnosing and Intervening in Human Systems

Seminar on Rawls' Theory of Justice

Seminar on Creating a Community of Inquiry

at Southern Methodist University School of Business

Administrative Seminar I (only required undergraduate course, 360 stud.s/sem)

Nature of Man (year-long undergraduate Arts & Sciences core course)

Action Science

The Future: Institutions, Values, Action Strategies

Presentations at Professional Meetings (since 1990, w/o titles or other details)

Academy of Managmnt Meetng, '91, '92, '95, '96, '97, '98, '99, '00, '02, '03, '04, '05, '07, '08, '12, '14, '15.

Org'l Behavior Teaching Conference, 1985, 1986, 1987, 1988, '93, '96, '06, '08, '12.

Society for Values in Higher Education, 1988, 1993.

Society for Research on Adult Development, 1990.

Interdisciplinary Students of Organization Conference, 1996.

International Symposium on Organizational Wisdom and Courage, 1996.

Second International Seminar on Organizational Learning (Brazil), 1997.

Emerging Approaches to Inquiry Conference (England), 1992, 1998. Society for Organizational Learning, 2001, 2002, 2003, 2004.

Dissertation Committee Member (or Chair) for students at

Harvard Graduate School of Education George Washington University Boston University School of Management Fielding Institute Boston College Sociology Department California Inst of Integral Studies Boston College School of Education Bath University Schl of Mngmnt Boston College Organization Studies Dept. University of Calgary University of Lancaster University of San Diego

Invited Lectures

Case Western Reserve University (2) George Washington University University of Bath (England) (3) **UCLA** The Ohio State University University of Illinois Center for Creative Leadership (3) Yale University (2) International Conference on Economic Restructuring in Central Europe American Association of Legal Educators **MIT** University of Maryland Law School Int'nat Assoc. of Product Dev't Columbia University Teachers College (2) Fielding Institute (2) Harvard Negotiation Insight Initiative Illinois Benedictine Mid-West Human Resources Planning Group **Boston University**

Conference Board

U.S. Treasury Executive Institute Government CIO Summit

Selected Other Professional Service since 1987

Chair, Nomination Committee for Best Paper, Academy of Management Rev., 1987 University Enrollment Management Committee, Boston College, 1988-89

Promotion & Tenure Committee, School of Management, Boston College, 1988-90

National Commission on Graduate Management Education, 1988-90

Judge, 1996 Moskowitz Prize (for research on socially responsible investments)

Faculty Advisory Board, Center for Child, Family, and Community

Partnerships, Boston College, 1996-98

External Examiner, PhD in Management, U. of Bath,

and MS in Responsibility and Business Practice, U. of Bath UK 2001-04;

Fielding Graduate Institute doctoral program;

California Institute for Integral Studies doctoral program

Organizing Committee, International Network for Time, Management, and

Organizations Conference, 2002

Co-Chair, Conference Organizing Committee for:

SoL/BC Research Greenhouse 4: Rigor and Relevance for the Triple Bottom Line, Boston College, Chestnut Hill MA, January 2004;

The Future of Time in Management and Organizations, INSEAD Business School, Fontainebleu, France, July 2004

Journal Articles and Book Chapters

Taking the fun out of outfoxing the system. With J. Richard Hackman, in Runkel et al (ed.s), *The Changing College Classroom*. Jossey-Bass: San Francisco CA, 1969.

An experimental selection process. *Journal of Applied Behavioral Science* 9, 2, 331-350, 1973.

Doing Rawls Justice. *Harvard Educational Review* 44, 4, 459-70, 1974.

Pre-bureaucratic and post-bureaucratic stages of organizational development. *Interpersonal Development* 1, 5, 1-25, 1974.

On the possibility of revolution within the boundaries of propriety. *Humanitas* 12, 1, 111-146, 1976.

Essay review of EF Schumacher's <u>A Guide for the Perplexed</u>. *Parabola: Myth and the Quest for Meaning* 2, 4, 104-107, 1977.

Educating toward shared purpose, self-direction and quality work: the theory and practice of liberating structure. *Journal of Higher Education* 49, 2, 109-135, 1978.

Organizing experiential learning. In Byrne, E., & Wolfe, D. (ed.s) *Experiential Learning in Professional Education*. Cox School of Business, Southern Methodist University, 1979.

Interpersonal competence. In Chickering, A. (ed.) *The Modern American College*. Jossey-Bass: San Francisco CA, 1981.

Three chapters in Reason, P. & Rowan, J. (ed.s) *Human Inquiry: A Sourcebook of New Paradigm Research*. Wiley: London, 1981:

Why educational research has been so uneducational: the case for a new model of social science based on collaborative inquiry.

A collaborative inquiry into voluntary metropolitan desegregation.

Empirical, behavioral, theoretical, and attentional research skills necessary for collaborative inquiry.

The role of self-study in improving managerial and institutional effectiveness. *Human Systems Management* 2, 2, 72-82, 1981.

Crossing mother: ideological constraints on organizational improvements (with R. Dunbar & J. Dutton). *Journal of Management Studies*. 19, 1, 91-108, 1982.

Foreword for Jentz, B. *Entry: The Hiring, Start-Up, and Supervision of Administrators*. McGraw-Hill: New York NY, 1982.

Research cultivating Executive Mind, timely action. *ReVision* 4, 1, 1-23, 1983.

Initiating collaborative inquiry. In Morgan, G (ed.) *Beyond Method* Sage Publications: Newbury Park CA, 1983.

Executive Mind, timely action. In Srivastva, S. (ed.) *The Functioning of the Executive Mind*. Jossey-Bass: San Francisco CA, 1984.

On-line reframing: an integrative approach to organizational management. *Organizational Dynamics* 14, 1, 60-79, 1985.

Executive Mind (interview). *Planning Review* 13, 5, 24-27, 1985.

Human development and managerial effectiveness. With Dal Fisher and Keith Merron. *Journal of Group and Organizational Studies* 12, 3, 257-273, 1987.

Meaning making and managerial action. With Dal Fisher and Keith Merron. *Journal of Group and Organizational Studies* 12, 3, 274-286, 1987.

Improving organizational effectiveness. With Dal Fisher. *Eastern Academy of Management Proceedings* 451-454, 1987.

Management education for the 21st century. *Selections* 3, 3, 31-36, 1987.

Education for organizational and community self-management. In Bruyn, S. & Mehan, J. (ed.s) *Beyond Market and State* Temple University Press: Philadelphia PA, 1987.

Rejoinder to 'Teaching MBAs transformational thinking.' In Cameron, K. & Quinn, R. (ed.s) *Paradox and Transformation: Toward a Theory of Change in Organization and Management* Ballinger: Cambridge MA, 1988.

Leading organizational transformation. In Woodman, R. & Pasmore, W. (ed.s) *Research in Organizational Change and Development* (vol. 3). JAI Press, Greenwich CT, 1989. 83-116.

Reform from the center. In Mitchell, B. & Cunningham, L. (ed.s) *Educational Leadership and Changing Contexts of Families, Communities, and Schools*. National Society for the Study of Education Yearbook, University of Chicago Press, Chicago IL, 1990.

(co-author) Leadership for a Changing World: The Future of Graduate Management Education. National Commission Report, Graduate Management Admission Council, 1990.

Transforming managerial practice: beyond the Achiever stage. With Dal Fisher. In Woodman, R. & Pasmore, W. (ed.s) *Research in Organizational Change and Development* (vol. 5). JAI Press, Greenwich CT, 1991.

Political economy 2001: principles and practices of political economy for the third millenium. *International Synergy Journal* 6, 1, 1991.

Teaching action inquiry. *Collaborative Inquiry* (University of Bath, England) 1991.

The true challenge of generating Continual Quality Improvement. *Journal of Management Inquiry* Vol. 1, No. 4, 331-336, 1992.

Autobiographical awareness as a catalyst for managerial and organizational development. With Dal Fisher. *Management Education and Development Journal* Vol. 23, No. 3, 184-198, 1992.

The good life: good money, good work, good friends, good questions. *Journal of Management Inquiry* 3, 1, 58-66, 1994.

Book review of *The Tacit Organization* by V. Ingersoll & G Adams. In *Administrative Sciences Quarterly* 39, 2, 352-355. 1994.

Cultivating post-formal development: higher stages and contrasting interventions. In M. Miller, et al. (Ed.s) *Transcendence and Mature Thought in Adulthood*. Lanham MD: Rowman & Littlefield. 1994.

Managerial learning, organizational learning: a potentially powerful redundancy. *Journal of Management Learning*. 25, 1, 57-70. 1994.

Leadership and ethical development: a balance of light and shadow. With B. Lichtenstein & B. Smith. *Business Ethics Quarterly*. 5, 1, 97-116. 1995

The 'chaotic' action awareness of tranformational leaders. *International Journal of Public Administration* 19, 6, 911-939, 1996.

Developing courage and wisdom in organizing and in sciencing. In Srivastva, S. (ed.) *Executive Wisdom and Organizational Change* San Francisco: The New Lexington Press, 1997.

Book review of John Heron's *Co-operative Inquiry: Research on the Human Condition* for *Collaborative Inquiry*, 15, 2-4, 1997.

Book review of Roger Harrison's Consultant's Journey: A Dance of Work and Spirit for Journal of Organizational Change Management, 10, 3, 280-282, 1997.

Organizational transformation as a function of CEOs' developmental stage. With David Rooke, *Organization Development Journal* 16, 1, 11-29, 1998.

The distinctive questions Developmental Action Inquiry asks. *Journal of Management Learning*. 30, 2, 189-206, 1999.

A group interview with Andy Wilson, Founder and CEO of Boston Duck Tours, and Massachusetts Entrepreneur of the Year. With Jennifer Hartwell. *Journal of Management Inquiry* 8, 2, 183-190, 1999.

Analysis of the Group Interview with Andy Wilson: An Illustration of Interweaving First-, Second-, and Third-Person Research/Practice. With Jennifer Hartwell. *Journal of Management Inquiry* 8, 2, 191-204, 1999.

The CEO's role in organizational transformation. With David Rooke. *Systems Thinker*. 10, 7, 1-5, 1999.

Transforming social science: Integrating quantitative, qualitative, and action research. In Sherman, F. & Torbert, W. (Ed.s). *Transforming Social Inquiry, Transforming Social Action: New Paradigms for Crossing the Theory/Practice Divide* Norwell MA: Kluwer Academic Publishers, 2000.

The challenge of creating a community of inquiry among scholar-consultants critiquing one another's theories-in-practice. In Sherman, F. & Torbert, W. (Ed.s). *Transforming Social Inquiry, Transforming Social Action: New Paradigms for Crossing the Theory/Practice Divide* Norwell MA: Kluwer Academic Publishers, 2000.

The call to bridge knowledge and action: The response of the Boston College doctoral program in organization transformation. In Sherman, F. & Torbert, W. (Ed.s). *Transforming Social Inquiry, Transforming Social Action: New Paradigms for Crossing the Theory/Practice Divide* Norwell MA: Kluwer Academic Publishers, 2000.

The practice of action inquiry. In P. Reason & H. Bradbury (Ed.s), *Handbook of Action Research*. Thousand Oaks CA: Sage, 2000. (Republished in P. Reason & H. Bradbury [Ed.s]. *Handbook of Action Research: Concise Paper back Edition*. London: Sage, 2006.)

A developmental approach to social science: A model for analyzing Charles Alexander's scientific contributions. *Journal of Adult Development*. 7 (4) 255-268, 2000.

A conversation on leadership. With R. Heifetz & P. Senge. *Reflections: The SoL Journal on Knowledge, Learning, and Change.* 2, 1, 57-68, 2000.

Toward a transformational social science: A further look at the scientific merits of action research. With P. Reason. *Concepts and Transformation*. 6(1), 1-37, 2001. (Reprinted

in H Wilmott & E Bell (Ed.s), *Qualitative Research in Business and Management*. New York: Sage, 2014.)

Toward a participatory worldview: In physics, biology, economics, ecology, medicine, organizations, spirituality, and everyday living. Co-Editor, with P. Reason, two Special Issues of *ReVision*. 23(3-4), 2001.

Ayas, K., Mirvis, P., Roth, G. & Torbert, W. 2001. Learning in performance: How a Dutch company transformed itself. *Reflections*. 2:4, 21-38.

Toward timely action: Through 1st-, 2nd, and 3rd-person research/practice. Keynote address. *Proceedings of the Fielding Graduate Institute Action Research Symposium* (P. Park & B. Silverman (Ed.s). Alexandria VA: July 2001.

Learning to exercise timely action now: In leading, loving, inquiring, and retiring. E-publication, available from torbert@bc.edu. 2002.

The false duality of work and leisure. With J. Beatty. *Journal of Management Inquiry*. 12, 3, 239-252, 2003.

Transforming inquiry and action: By interweaving 27 flavors of action research. With D. Chandler. *Journal of Action Research*. 1(2): 133-152, 2003.

First-, Second-, and Third-Person Research in Practice. With J. Trullen. *Systems Thinker*. 15(1): 7-8, 2004

Leadership for retaining reduced-hour professionals. With J. Hartwell. Kravis Leadership Institute *Leadership Review*. Winter, 1-14, 2004.

Leading through positive deviance: A developmental action learning perspective on institutional change. With P. Foster. In R. Giacalone, C. Dunn & C. Jurkiewicz (Ed.s) *Positive Psychology in Business Ethics and Corporate Responsibility*. Greenwich CT: Information Age Publishing. 2005, 123-142.

Seven transformations of leadership. With David Rooke. *Harvard Business Review*. 66-76, April 2005. Recipient of 2006 worldwide Association of Executive Search Consultants' Annual Award for Best Published Research on Leadership and Corporate Governance. Also, selected for top ten ever *HBR* Must Reads on Leadership volume 2012.

Timely and transforming leadership inquiry and practice: Toward triple-loop awareness. With A. Starr. *Integral Review* 1,1,85-97,2005.

Generating simultaneous personal and organizational development. In J. Gallos (Ed.) *Organization Development: A Reader*. Jossey-Bass, 2006

Toward interdependent organizing and researching. With John McGuire and Charles Palus. In A. Shani, S. Mohrman, W. Pasmore, B. Stymne & N. Adler (Eds) *Handbook of Collaborative Management Research*. New York: Sage, 2007.

A developmental model of leadership. In R. Volckmann (Ed.) *Insights on Leadership, Vol 2: Leading in Organizations.* Pacific Grove CA: Integral Leadership Review. 59-73. 2007.

Action inquiry: Interweaving multiple qualities of attention for timely action. With Steven Taylor. In P. Reason & H. Bradbury (Ed.s) *Handbook of Action Research*, 2nd *Edition*. London: Sage, 2008.

Making research/interventions in our field: A modest proposal for ASQ and AMJ. In D. Barry and H. Hansen (Ed.s) *Handbook of New Approaches to Organization Studies*. Forthcoming, NY: Sage, 2008.

Reliability and validity tests of the Harthill Leadership Development Profile in the context of *Developmental Action Inquiry* theory, practice and method. With Reut Livne-Tarandach. *Integral Review.* **5** (2) 133-151. 2009.

Developmental Action Inquiry: A distinct integral approach that integrates theory, practice, and research in action. With Elaine Herdman Barker, Reut Livne-Tarandach, David McCallum, and Aliki Nicolaides. In S. Esbjorn-Hargens et al (Ed.s) *Integral Theory in Action*. Albany NY: SUNY Press. 2010.

Developing the 'Developmental Action Inquiry' approach to teaching and action researching: Through integral first-, second-, and third-person methods in education. With Erica Steckler. In S. Esbjorn-Hargens et al (Ed.s) *Integral Education*. Albany NY: SUNY Press. 2010.

Edited excerpts from *The Power of Balance* (Torbert, 1991). *Integral Review.* **6** (1) 208-236. 2010.

Generating and measuring practical differences in leadership performance at postconventional action-logics: Developing the *Harthill Leadership Development Profile*. With Elaine Herdman Barker. In A. Pfaffenberger, P. Marko & A. Coombs (Eds.) *The Postconventional Personality: Assessing, Researching, and Theorizing Higher Development*. Albany NY: SUNY Academic Press. 2011.

Rethinking management education and scholarship, thoughts from William R. Torbert. *Journal of Management Inquiry*. 20(2), 188-192, 2011.

Yin and yang: The relationship of leisure and work. (With Beatty, J.) In Blackwell, T. (Ed.) *Routledge International Handbook of Leisure Studies*. London, Routledge, 2013.

Listening into the dark: An essay testing the validity and efficacy of Collaborative Developmental Action Inquiry for describing and encouraging the transformation of self, society, and scientific inquiry. *Integral Review.* 2013, 9(2), 264-299.

Six-Dimensional Space/Time: Mathematical intuitions underlying the integral metaparadigm of science named 'Collaborative Developmental Action Inquiry. *Integral World* (integralworld.net) Reading Room, November, 2014.

Collaborative Developmental Action Inquiry. (With Erfan, A.) In Bradbury, H. (Ed.) *Handbook of Action Research (3rd Ed.).* London: Sage, 2015.